**INTEREST RATES MARKET NOTICE**

**Date: 5 December 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC094”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 6 December 2016**.**

**INSTRUMENT TYPE: CREDIT LINKED FIXED RATE NOTE**

**Bond Code** IVC094

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 10.80%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 6 December 2021

**Books Close Dtae(s)** 28 May, 27 November

**Interest Payment Date(s)** 6 June, 6 December

**Last Day to Register** By 17:00 on27 May, 26 November

**Issue Date** 6 December 2016

**Date Convention** Following

**Interest Commencement Date** 6 December 2016

**First Interest Payment Date** 6 June 2017

**ISIN No.** ZAG000141243

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC094%20Pricing%20Supplement%2020161206.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC094%20Pricing%20Supplement%2020161206.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec Bank Ltd +27 11 286 9065

Corporate Actions JSE +27 11 520 7000